# IFS Copperleaf Foresight

Next generation investment planning, powered by AI




IFS Copperleaf

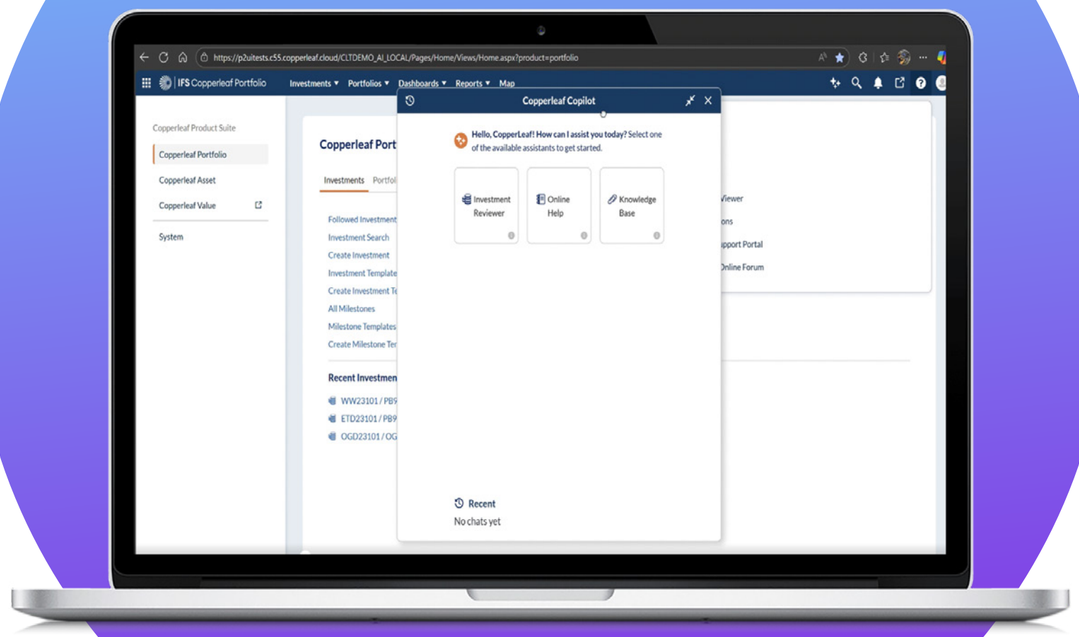
What does the investment planning process of tomorrow look like? Today, many organizations struggle with disconnected systems, manual data reconciliation, and inconsistent processes that slow decisions and hinder confidence.

Foresight is the AI core of the IFS Copperleaf solution. It helps teams harness AI to connect information, accelerate analysis, and ensure investment decisions align with strategy and performance goals. Harnessing AI's potential in investment planning requires new tools and new ways of working–tools that improve the speed and quality of analysis, portfolio planning, and stakeholder engagement. Foresight brings these capabilities together to enhance every stage of the planning process.

## The future of AI in IFS Copperleaf

For many organizations, IFS Copperleaf is the foundation of their investment planning process–enabling teams to collaborate effectively, model scenarios in real time, and gain actionable insights. Foresight bundle builds on this foundation, improving investment case quality, accelerating approvals, and increasing planning efficiency.

**"AI in the IFS Copperleaf suite turns uncertainty into strategic clarity, helping leaders make faster, more confident capital decisions that deliver measurable value."**



# AI that supports your planning process

Foresight delivers measurable improvements in investment planning by producing higher-quality business cases, reducing rework, and improving productivity.

| Component | Function |
|---|---|
| **Foresight Analyze** | • Reviews investments against organization-specific criteria and recommends improvements for higher first-time quality and faster reviews. |
| **Foresight Augment** | • Provides real-time, in-app guidance based on an organization's unique use cases to drive consistency and reduce support needs. |
| **Automate** | • Background agents react to events, re-run reviews & route human approvals. |
| **Capture** | • Step-by-step AI guidance to create high-quality investments. |
| **Compose** | • Build, modify, and govern value models without requiring developer support. |

Foresight embeds within the IFS Copperleaf ecosystem, improving investment case quality and review speed while maintaining the highest standards of security and compliance. It processes data securely and does not retain information from user interactions.



# Faster, easier, and more consistent planning

Foresight adds AI agents inside Copperleaf that guide investment creation and check business cases against your own criteria before they reach a reviewer. Nothing is custom code or a bolt-on tool–you configure the agents against your own context, and they work inside the workflows your team already uses, at whatever stage of the investment lifecycle your team needs support.

Teams can link strategy to investment decisions more directly, cut manual review work, and move approvals faster. Business cases move from first draft to submission-ready with fewer handoffs, and reviewers spend less time chasing down missing information before a decision can be made. Foresight runs on the data already in Copperleaf, so there's no separate data project or lengthy setup before it starts adding value.

Existing IFS Copperleaf customers can add Foresight to their instance to extend the platform with AI-enhanced capabilities, without a new implementation project or a change to how their data is structured today.

Every Foresight tier also includes Compose, so teams can build, adjust, and publish their own value models in natural language–no YAML, no formula code, no waiting on a developer to make a one-line change to how investments are scored.

### Built to manage change and complexity

AI principles guide how Foresight works: agents suggest and assist, but the decision stays with your planners. Every recommendation is explainable, so you can see what was checked, what was flagged, and why. Your data stays in your tenant, is never used to train models, and every agent action is logged for audit.

Foresight's components–Augment, Analyze, Capture, Automate, and Compose–combine with Copperleaf's existing optimization capabilities so planning teams build stronger business cases, standardize judgment across reviewers, and keep investment quality consistent as capital programs scale.

### Ready to enhance your investment planning?

Discover how Foresight can make your planning faster, smarter, and easier.

Contact your IFS Copperleaf representative or visit **copperleaf.com** to learn more.



# About IFS

IFS is the world's leading provider of Industrial AI and enterprise software for hardcore businesses that make, service, and power our planet. Our technology enables businesses which manufacture goods, maintain complex assets, and manage service-focused operations to unlock the transformative power of Industrial AI™ to enhance productivity, efficiency, and sustainability.

IFS Cloud is a fully composable AI-powered platform, designed for ultimate flexibility and adaptability to our customers' specific requirements and business evolution. It spans the needs of Enterprise Resource Planning (ERP), Enterprise Asset Management (EAM), Supply Chain Management (SCM), and Field Service Management (FSM). IFS technology leverages AI, machine learning, real-time data and analytics to empower our customers to make informed strategic decisions and excel at their Moment of Service™.

IFS was founded in 1983 by five university friends who pitched a tent outside our first customer's site to ensure they would be available 24/7 and the needs of the customer would come first. Since then, IFS has grown into a global leader with over 7,000 employees in 80 countries. Driven by those foundational values of agility, customer-centricity, and trust, IFS is recognized worldwide for delivering value and supporting strategic transformations. We are the most recommended supplier in our sector. Visit ifs.com to learn why.

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