

Copperleaf Next

A new era in asset investment
planning



| **IFS** Copperleaf



An architecture designed for the future of capital planning.

IFS Copperleaf Next is the unlock for the next era of capital planning. From the organization that created asset investment planning, Next delivers the architecture required to support our newest, most in-demand capabilities, including intelligent capabilities that strengthen regulatory readiness, reduce manual effort, give organizations greater ownership of their planning process, and deliver a more intuitive planning experience. For the first time, organizations managing critical infrastructure can close the loop between regulatory signals and their capital plan, and give every user a guided experience that accelerates adoption, analyze planning data without leaving Copperleaf, and evolve value frameworks without specialist development resources.

Copperleaf Next helps organizations make faster, more transparent, and more defensible investment decisions. Because our core optimization engine remains deterministic, every recommendation comes with a full audit trail – the logic is visible, every calculation is traceable, and the decision stays yours – with less manual work to get there.

What you have today

A proven, enterprise-grade AIP platform, the Copperleaf Value Framework, robust scenario planning, and an unparalleled track record across critical infrastructure globally.

What copperleaf next unlocks

Regulatory intelligence that closes the loop between external signals and your capital plan, Business Case Assistant that transforms planning documents into review-ready business cases, Foresight Compose for AI-assisted Value Framework authoring, and a more intuitive planning experience that reduces manual effort while helping organizations make faster, more transparent investment decisions.



Regulatory Intelligence — a new category

A regulatory narrative designed to get your rate cases approved.

Regulatory Intelligence is delivered through Copperleaf Next. This new category of solution helps you build defensible regulatory narratives, accelerates IR response, and connects live regulatory signals to your capital plan. Get more capital approved, with fewer hands-on hours.

- AI-enhanced IR responses with full citation grounding and narrative consistency across filings
- Precedent-backed recommendations with win-probability sizing
- Portfolio re-optimization suggestions and risk-adjusted NPV repricing when regulatory conditions change
- Developed in partnership with HData, the market-leading regulatory data provider



Usability and self-serve

Built for your whole organization, no developer required.

Copperleaf Next introduces a more intuitive planning experience designed to reduce manual effort while giving organizations greater ownership of how they manage and evolve their planning process. From Foresight Compose to Business Case Assistant and guided planning experiences, every enhancement is designed to help teams work more efficiently and adapt as business priorities evolve.

- Foresight Compose: AI-assisted, no-code Value Framework authoring.
- Business Case Assistant: AI-assisted business case creation from planning and engineering documents.
- Process Navigation & Guidance: role-aware, step-by-step guidance for every user type
- Next-Generation Self-Service Analysis: Embedded reporting and a richer, unified analytics experience.
- Multi-Division Asset and Portfolio Views for complex organizational structures
- Framework governance and approval: draft, propose, approve, rollback – full audit trail on every change

Capital planning decisions involve many stakeholders. IFS Copperleaf Next is built for all of them.

Whether you are responsible for the plan itself, the finances behind it, the regulatory environment around it, or the platform that runs it, Copperleaf Next is designed to help every stakeholder contribute with greater confidence.

Most capital planning platforms are built for the specialist who configured them. Copperleaf Next is built for everyone who depends on the plan. A role-aware experience gives every planner, reviewer, and approver a starting point that reflects how their function works – without requiring specialist knowledge to navigate it or developer resources to maintain it. Your whole organization can contribute to the plan – a plan that was faster and simpler to create, and that you can more easily defend to every stakeholder.

Built on the proven Copperleaf Value Framework, Copperleaf Next brings together Regulatory Intelligence, Foresight Compose, Business Case Assistant, and a more intuitive planning experience to help organizations reduce manual effort, strengthen regulatory readiness, and make faster, more transparent, and more defensible investment decisions.

See IFS Copperleaf Next in action.
Request a demo with our team today

Get Started

The decision is
always yours, the
model is always
visible, and the
math is always
traceable.

About IFS Copperleaf



IFS Copperleaf helps organizations managing critical infrastructure make confident, high-impact investment decisions. Our AI-powered Asset Investment Planning (AIP) solution connects strategy to execution, ensuring every dollar invested delivers measurable value across reliability, safety, affordability, and sustainability outcomes.

By combining the industry-leading Copperleaf Value Framework with advanced analytics, we help clients balance cost, risk, and performance to build defensible, outcome-driven plans. Part of the IFS Asset Lifecycle Management platform, IFS Copperleaf is trusted by leading utilities, transportation agencies, and energy companies worldwide to transform capital planning into a strategic advantage and to prove the value of every investment.